



# Declaration of Pension Partner Status

This form is required regardless of your relationship status. This Declaration must be completed before a Commissioner for Oaths or Notary Public not more than 90 days before your pension commencement date.

Submit the completed form securely online via Document Centre (available by logging into Your Pension Profile) at MEPP.ca, or by mail or fax to: MEPP, 5103 Windermere Blvd. SW, Edmonton, AB T6W 0S9 Fax: 780-421-1652

CANADA )  
FOR PROVINCE )  
OF ALBERTA )  
TO WIT )

## Statutory Declaration

IN THE MATTER OF A DECLARATION OF  
PENSION PARTNER STATUS  
UNDER THE  
MANAGEMENT EMPLOYEES PENSION PLAN

### Member Information Declaration

I, \_\_\_\_\_ )  
member's first name member's middle name member's last name

of the \_\_\_\_\_ of \_\_\_\_\_ in \_\_\_\_\_ )  
city, town, village, etc. name of city, town, village, etc. province/territory/state/country (if other than Canada)

### solemnly declare as follows:

- I am signing this Declaration not more than 90 days before my Management Employees Pension Plan (MEPP) pension commencement date.
- I have read and understood the definition of "pension partner" as defined on the back of this Declaration.
- I do  } have a pension partner, as defined on the back of this Declaration, on the date I completed  
I do not  } this Declaration.  
(check one)

4. My pension partner's information, if applicable, is as follows: 

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pension partner's date of birth (YYYY-MM-DD)

\_\_\_\_\_ )  
pension partner's first name pension partner's middle name pension partner's last name

- If my pension partner status changes during the time from completion of this Declaration to the pension commencement date, I will inform MEPP and complete a new Declaration.

**AND I MAKE** this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath.

**DECLARED before me** \_\_\_\_\_ )  
printed name of Commissioner for Oaths

at the \_\_\_\_\_ of \_\_\_\_\_ )  
city, town, village, etc. name of city, town, village, etc. signature of member

in \_\_\_\_\_ this \_\_\_\_\_ )  
province/territory day

day of \_\_\_\_\_, 20 \_\_\_\_\_ )  
month year

\_\_\_\_\_ )  
signature of Commissioner for Oaths in and for the province/territory of commission expiry date (if applicable)

Personal information is collected under the authority of the *Public Sector Pension Plans Act*, s 9.2; and the *Protection of Privacy Act*, ss 4(a), (c), for pension administration, member communication and service improvement. Automated systems may be used for internal analytics and decision support. Questions about the collection? Call the Member Services Centre at 1-877-889-6377.

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**Definition of Pension Partner**

"Pension Partner" means

- (i) a person who, at the relevant time, was married to a participant or former participant and had not been living separate and apart from him or her for 3 or more consecutive years, or
- (ii) if there is no person to whom subclause (i) applies, a person who, as at and up to the relevant time, had lived with the participant or former participant in a conjugal relationship
  - (A) for a continuous period of at least 3 years, or
  - (B) of some permanence, if there is a child of the relationship by birth or adoption;

Persons are living separate and apart

- (a) if they are living apart and either of them has the intention to live separate and apart from the other, or
- (b) if, before the relevant time,
  - (i) they had been living separate and apart for any period, and
  - (ii) that period was interrupted or terminated by reason only that either of them became incapable of continuing to live separate and apart or of forming or having the intention to continue to live separate and apart of that person's own volition,  
and the separation would probably have continued if that person had not become so incapable.

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**Instructions for Completing the Declaration of Pension Partner Status**

1. This Declaration should only be completed when you, the member, are within 90 days of your anticipated pension commencement date.
2. Once you have determined if you have a pension partner, as defined above, please check the appropriate box in the pension partner's information section of this Declaration.
3. If you have any questions or if you are unsure about anything in this Declaration, please contact MEPP at 1-877-889-MEPP (6377), or by fax at 780-421-1652.