



Appendix A –
Transfer Information Request
and Authorization Form

You can request a transfer of benefit entitlements into or out of the Management Employees Pension Plan (MEPP) under the National Transfer Agreement by completing and submitting an Appendix A - Transfer Information Request and Authorization Form to MEPP. Please note that for transfers into MEPP, your transfer application must be received by MEPP within one (1) year of the date you joined MEPP for it to be valid. Submit the completed form to

MEPP, 5103 Windermere Blvd. SW
Edmonton, AB T6W 0S9
Fax: 780-421-1652

Public Service Defined Benefit Pension Plans Reciprocal Transfer Agreement

Personal Data

given name and initials surname previous surname (if applicable)

social insurance number date of birth (yyyy/mm/dd)

mailing address

city, town, village, etc. province postal code

primary phone number ext. secondary phone number fax number
Work Home Cell Work Home Cell

current employer province

address

former employer province

address

I hereby request that the Pension Plan Authorities of my current and former employers submit for my consideration two (2) copies of a transfer estimate under the transfer agreement between the pension plans. All personal information will be handled in a confidential manner, in accordance with the legislation.

Is there a family property order between you and your former pension partner dividing your pension benefit?

yes no not applicable

signed this day of 20

applicant's signature