



Disability Retirement Benefits Application Form

3. Definition of Pension Partner

"Pension Partner" means

- (i) a person who, at the relevant time, was married to a participant or former participant and had not been living separate and apart from him or her for 3 or more consecutive years, or
- (ii) if there is no person to whom subclause (i) applies, a person who, as at and up to the relevant time, had lived with the participant or former participant in a conjugal relationship
 - (a) for a continuous period of at least 3 years, or
 - (b) of some permanence, if there is a child of the relationship by birth or adoption;

Persons are living separate and apart

- (a) if they are living apart and either of them has the intention to live separate and apart from the other, or
- (b) if, before the relevant time,
 - (i) they had been living separate and apart for any period, and
 - (ii) that period was interrupted or terminated by reason only that either of them became incapable of continuing to live separate and apart or of forming or having the intention to continue to live separate and apart of that person's own volition,

and the separation would probably have continued if that person had not become so incapable.

If you are not certain how the definition of pension partner applies to you, please contact the Member Services Centre at 1-877-889-MEPP (6377).

According to the definition above, I have a pension partner on the date that I am completing this form

(please check one):

- YES** ► If YES, please complete section 4. Pension Partner Information
- NO** ► If NO, please skip to section 5. Buyback Service in Pay

4. Pension Partner Information

pension partner first name	pension partner middle name	pension partner last name
pension partner date of birth (YYYY/MM/DD)	marital status (married/common-law)	Please check one: <input type="checkbox"/> female <input type="checkbox"/> male

5. Buyback Service in Pay

If you are currently paying for buyback service, do you plan to complete your buyback payments?

- Yes, I will complete my buyback payments.
- No, I will not complete my buyback payments. Please prorate my service.

If you are currently paying for buyback service, you must complete payment in full within 90 days of your termination date or you will only receive a partial credit of buyback service based on what you paid.



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6. Member Authorization

The information on this form is, to the best of my knowledge and belief, complete and accurate. I authorize my physician(s) to release to MEPP, its representative(s) and/or consulting physician(s), any information relating to the medical condition(s) which is the cause of my disability. This information is to be used to evaluate my application for a disability pension only and permission is NOT granted for any other use or disclosure. I acknowledge that I am aware that any other disability-related benefits that I receive might be reduced as a result of my receiving a MEPP disability pension.

Please note:

- You are responsible for the cost of obtaining any information relating to your medical condition.
- **This is an official record that must be signed to be valid.** Mailing and fax information is at the top of page 1. Keep a copy of the completed form for your records.
- If you have questions, please contact the Member Services Centre, toll free, at 1-877-889-MEPP (6377).

_____ member signature

_____ member name (please print)

_____ date signed (YYYY/MM/DD)

The following section must be completed by your employer unless you are applying for a deferred pension (meaning you previously left your funds with MEPP).

7. Employer Use Only

a) Please explain whether the member is incapable of performing the duties of his or her position.

b) Is the member receiving Workers' Compensation Board benefits? yes no

If yes, select one:

temporary total disability temporary partial disability other

c) Is the member receiving long-term disability benefits?

d) If there was a leave of absence this year, record the *estimated* service and salary for the leave period.

Service _____ Salary _____

8. Employer Certification

I certify that the information on this form is, to the best of my knowledge and belief, complete and accurate.

_____ employer name

_____ employer number

_____ member termination date (YYYY/MM/DD)

_____ name of authorized person (please print)

_____ phone number

_____ ext.

_____ signature of authorized person

_____ date signed (YYYY/MM/DD)



Confidential Medical Statement

The information on this form will assist MEPP in determining eligibility for disability pension benefits for the patient. No information, in whole or in part, will be released to any unauthorized person(s) without the patient's prior written consent. This statement will be held in strictest confidence and used solely to enable an assessment of the patient's disability by an independent medical consultant. The information on this form must be completed by a physician and returned to the patient. Charges for the completion of this report, if any, are the responsibility of the patient.

1. Patient Information

patient's first name patient's last name pension plan identification number

patient's address

city, town, village, etc. province/territory postal code

2. Physician Information

physician's full name area code phone number

address

city, town, village, etc. province/territory postal code

3. Medical Relationship

- a) How long have you been treating the patient? _____
- b) When did you start treating the patient for the medical condition(s)? _____
- c) When did you last examine the patient? _____

4. Medical Assessment

- 1. a) What medical condition(s) are preventing the patient from working?

- b) What was the date of onset? _____
- c) Please list all relevant symptoms _____

Personal information on this form is collected under the authority of section 9.2 of the Alberta *Public Sector Pension Plans Act* and section 33 of the Alberta *Freedom of Information and Protection of Privacy Act* for the purpose of a member applying for disability pension benefits. If you have any questions regarding the collection of this information, please contact the Member Services Centre (MSC) at 1-877-889-MEPP (6377), or write to MEPP, c/o APS, 5103 Windermere Blvd. SW, Edmonton, AB T6W 0S9.



Confidential Medical Statement

2. Detail your findings on examination. Please attach supporting documentation such as reports, X-rays, or other tests.

Four horizontal lines for writing findings on examination.

3. Please list any medication prescribed as a result of the medical condition(s) described in 1(a).

Two horizontal lines for listing medication.

4. Please list any medical history relating to the medical condition(s) described in 1(a).

Two horizontal lines for listing medical history.

5. Describe any relevant medical problems other than the medical condition(s) described in 1(a).

Two horizontal lines for describing medical problems.

6. Describe any activities that worsen the patient's medical condition(s) described in 1(a).

Two horizontal lines for describing activities that worsen conditions.

- 7. a) Do you consider the patient to be incapable of effectively performing the regular duties of his/her work as a result of his/her physical or mental impairment? [] yes [] no
b) Do you consider the patient to be suffering from a physical or mental impairment that can reasonably be expected to last for the remainder of the patient's lifetime and prevents the patient from engaging in any gainful occupation? [] yes [] no

8. The duration of the disability is:

- [] Temporary (reasonable probability for recovery)
[] Permanent (low probability for recovery)

9. Please provide any additional information.

Three horizontal lines for providing additional information.

5. Physician Certification

I certify that the information on this form is, to the best of my knowledge and belief, complete and accurate.

physician's signature

date (YYYY/MM/DD)

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